

Customers Snap Up Record Numbers of Ford Brand SUVs in First Half; F-Series Has Best June Performance Since 2001; Demand for High-Series Trucks Drives Further Pricing Gains





JUNE 2017 SALES

	Total Vehicle	Retail	Fleet	Truck	SUV	Car
U.S. Sales	227,979	152,396	75,583	97,536	77,712	52,731
Versus June 2016	-5.1 %	0.0%	-13.9%	1.2%	3.2 %	-23.0%

HIGHLIGHTS

- Ford Motor Company's June U.S. sales totaled 227,979 vehicles down 5.1 percent compared to last year
- June retail results totaled 152,396 vehicles, flat versus last year's retail results
- Fleet sales in June of 75,583 vehicles were down 13.9 percent
- First-half company sales of 1,301,102 vehicles represent a 3.8 percent decline versus 2016
- Ford first-half retail sales down 2.1 percent, with 864,156 vehicles sold
- Ford fleet sales through June totaled 436,946
 vehicles, a 7.1 percent decline as expected due to the timing of fleet deliveries
- Ford's June average transaction pricing grew \$1,800 – another month of significant increase compared to the overall industry gain of \$520*
- Ford F-Series sales of 77,895 trucks up 9.8 percent last month; through June, F-Series sales were up 8.8 percent, with 429,860 pickups sold. Strong demand for high-series trucks and Raptor drove F-Series transaction pricing to a \$3,100 gain for the month more than twice the segment average
- Ford Explorer sales increased 22.7 percent, with 21,304 SUVs sold, with one-third of retail sales coming from high series (Limited, Platinum, Sport)
- Lincoln retail sales increased 11.3 percent in June; retail sales up 8.9 percent through first-half 2017

About Ford Motor Company

Ford Motor Company is a global company based in Dearborn, Michigan. The company designs, manufactures, markets and services a full line of Ford cars, trucks, SUVs, electrified vehicles and Lincoln luxury vehicles, provides financial services through Ford Motor Credit Company and is pursuing leadership positions in electrification, autonomous vehicles and mobility solutions. Ford employs approximately 202,000 people worldwide. For more information regarding Ford, its products and Ford Motor Credit Company, please visit www.corporate.ford.com.



"Customers drove a record 406,464 Ford brand SUV sales in the first half of this year, with Explorer sales increasing 23 percent in June. F-Series continues expanding its sales and share this year, with customers opting for high-series pickups and investing in class-exclusive features that only Ford trucks offer."

Mark LaNeve, Ford vice president, U.S. Marketing, Sales and Service

KEY VEHICLES



Ford F-Series Super Duty



2018 Ford Explorer



2018 Ford Expedition



2018 Lincoln Navigator

Through the first half of 2017, F-Series sales are outpacing the segment – up 8.8 percent, with 429,860 trucks sold. First-half sales reflect F-Series' best results since the trucks' record sales run in 2004. High-series Super Dutys were 55 percent of retail sales in June.

Ford Explorer sales increased 22.7 percent in June versus a year ago, with 21,304 SUVs sold. This marks Explorer's best June sales performance in 12 years, with sales up 18 percent in the nation's largest SUV market – the North East. The 2018 Explorer, pictured left goes on sale this fall.

First-half Ford brand SUV sales are up 2.9 percent, with more than 400,000 vehicles sold – a new first-half record. Pictured, left, is the allnew Expedition with the recently introduced FX4 Off-Road Package. The 2018 Expedition goes on sale this fall.

Lincoln just finished 17 consecutive months of increasing retail sales, with the brand's retail sales off to their best start in a decade. June retail results for Lincoln were up 11.3 percent. The all-new Lincoln Navigator, left, arrives in dealer showrooms later this year.

^{*}Average transaction pricing is based on J.D. Power and Associates PIN

FORD MOTOR COMPANY

JUNE 2017

	June	2017	June CYTD			
Fleet Segment	Percent of Total Sales		Percent of Total Sales	YOY Change		
Rental	13.2%	(2.4) points	15.1%	(0.1) points		
Commercial	12.7%	(0.6) points	12.2%	(0.8) points		
Government	7.3%	(0.5) points	6.3%	(0.3) points		
Total Fleet	33.2%	(3.4) points	33.6%	(1.2) points		

	June	2017	May	2017	June 2016		
Gross Stock (incl. in-transit)	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	
Cars	167,222	82	165,543	68	175,716	67	
SUVs	203,083	68	196,011	60	194,411	67	
Trucks	<u>325,973</u>	87	<u>329,711</u>	83	<u>354,254</u>	96	
Total	696,278	79	691,265	72	724,381	78	

	June	2017	Мау	2017	June 2016		
Dealer Stock (on ground)	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	
Cars	135,611	67	133,273	55	136,098	52	
SUVs	165,014	55	161,170	50	159,987	55	
Trucks	<u>279,226</u>	74	<u>279,106</u>	70	<u>307,438</u>	83	
Total	579,851	66	573,549	59	603,523	65	

FORD MOTOR COMPANY JUNE 2017 U.S. SALES

	June %		Voor to	Year-to-Date		
	<u>2017</u>	<u>2016</u>	% Change	<u>1 ear-to-</u> 2017	<u>2016</u>	% Change
SALES BY BRAND	2017	2010	Change	<u>2017</u>	2010	Change
Ford	218,704	231,300	-5.4	1,244,765	1,299,751	-4.2
Lincoln	9,275	8,809		56,337	53,297	5.7
Total vehicles	227,979	240,109		1,301,102	1,353,048	-3.8
SALES BY TYPE						
Cars	52,731	68,478	-23.0	312,348	391,273	-20.2
SUVs	77,712	75,277		442,105	430,275	2.7
Trucks	97,536	96,354		546,649	531,500	2.9
Total vehicles	227,979	240,109		1,301,102	1,353,048	-3.8
FORD BRAND						
Fiesta	4,026	4,064	-0.9	24,580	25,539	-3.8
Focus	15,575	19,491	-20.1	82,721	103,144	-19.8
C-MAX	1,902	2,116	-10.1	8,795	10,268	-14.3
Fusion	18,139	26,520	-31.6	107,225	146,833	-27.0
Taurus	2,932	2,514	16.6	19,521	19,695	-0.9
Police Interceptor Sedan	733	824	-11.0	4,181	4,691	-10.9
GT	9	0	N/A	21	0	N/A
Mustang	<u>6,186</u>	<u>9,776</u>	-36.7	44,608	62,965	-29.2
Ford Cars	49,502	65,305	-24.2	291,652	373,135	-21.8
Escape	27,151	29,003	-6.4	156,956	155,378	1.0
Edge	13,411	11,177	20.0	71,257	71,038	0.3
Flex	2,018	1,598	26.3	11,583	11,835	-2.1
Explorer	21,304	17,356	22.7	118,461	112,337	5.5
Police Interceptor Utility	2,981	3,000	-0.6	17,090	16,770	1.9
Expedition	<u>4,801</u>	<u>7,507</u>	-36.0	<u>31,117</u>	27,758	12.1
Ford SUVs	71,666	69,641	2.9	406,464	395,116	2.9
F-Series	77,895	70,937	9.8	429,860	395,244	8.8
E-Series	4,951	5,232	-5.4	27,614	27,395	0.8
Transit	10,826	14,437	-25.0	66,410	78,480	-15.4
Transit Connect	3,051	4,735		16,060	22,503	-28.6
Heavy trucks	<u>813</u>	<u>1,013</u>		<u>6,705</u>	<u>7,878</u>	-14.9
Ford Trucks	<u>97,536</u>	96,354	1.2	<u>546,649</u>	531,500	2.9
Ford Brand	218,704	231,300	-5.4	1,244,765	1,299,751	-4.2
LINCOLN BRAND						
MKZ	2,240	2,760	-18.8	14,342	14,693	-2.4
MKS	16	413	-96.1	108	3,445	-96.9
Continental	<u>973</u>	<u>0</u>	N/A	<u>6,246</u>	<u>0</u>	N/A
Lincoln Cars	3,229	3,173	1.8	20,696	18,138	14.1
MKC	2,304	1,989		13,465	12,111	11.2
MKX	2,475	2,466		15,502	15,089	2.7
MKT	287	259		1,677	2,158	-22.3
Navigator	<u>980</u>	922		<u>4,997</u>	<u>5,801</u>	-13.9
Lincoln SUVs	<u>6,046</u>	<u>5,636</u>		<u>35,641</u>	<u>35,159</u>	1.4
Lincoln Brand	9,275	8,809	5.3	56,337	53,297	5.7